

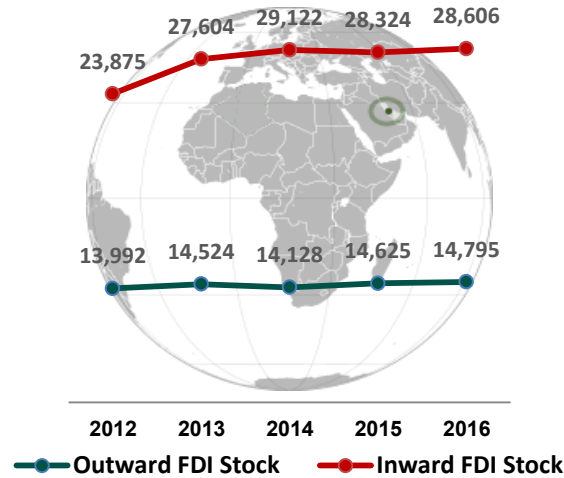


Bahrain: Overall Performance and Position in DIAI 2017

Economic Indicator	2017
Nominal GDP	34.3
Real GDP Growth	2.3
GDP per Capita	24,989.3
Inflation (average consumer prices)	1.3
General Government Total Expenditure :	36.4
Current Account Balance	-1.2
Current Account Balance (% of GDP)	-3.6
Exports of Goods and Services	27.7
Imports of Goods and Services	24.1
Gross Official Reserves	2.4
Total reserves in months of imports	1.0
Total Gross External Debt (% of GDP)	191.5
Population	1.3
Unemployment (% of total labor force)	--

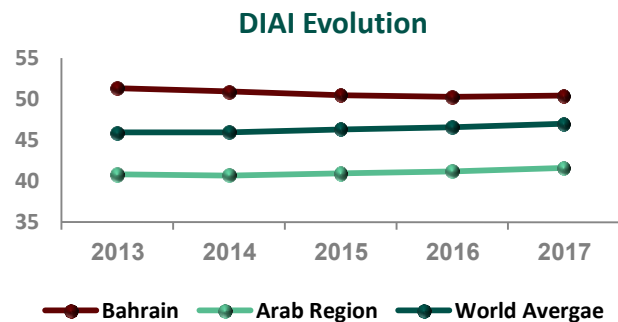
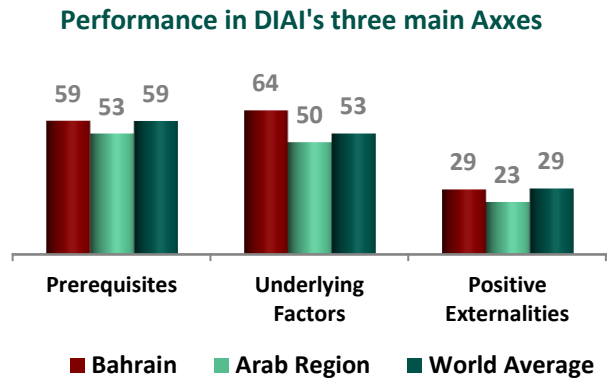
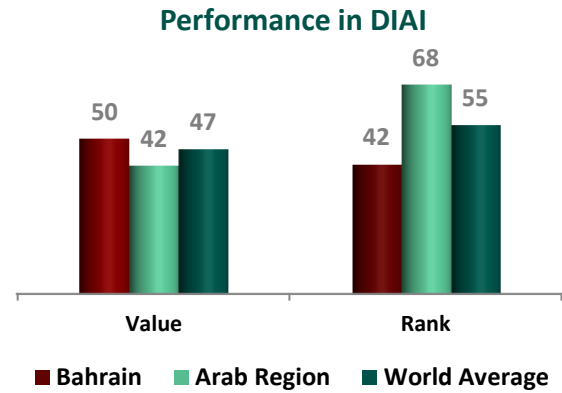
Source: International Monetary Fund (IMF-April2017)

FDI Stock (\$ Million)

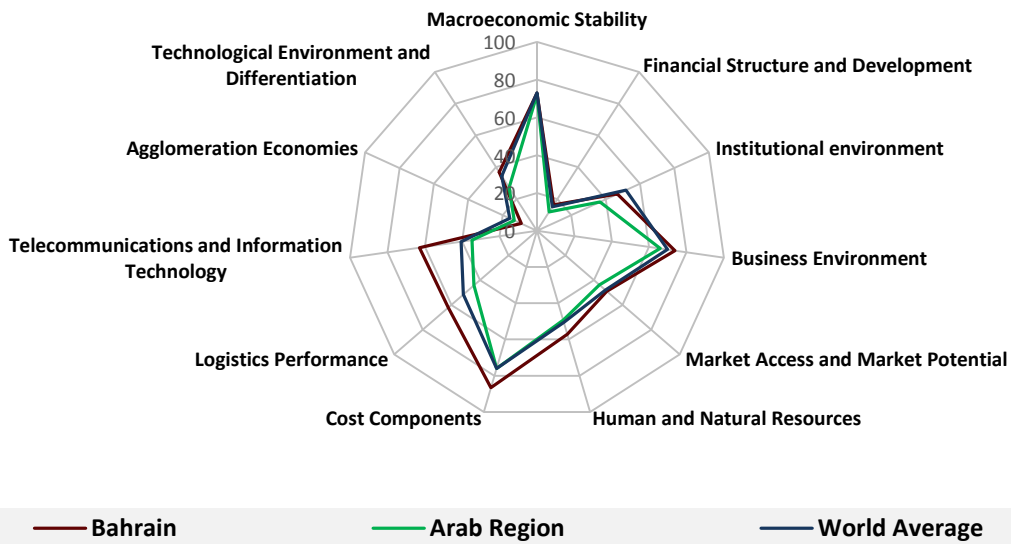


Source: UNCTAD (WIR2017)

Performance in (DIAI) 2017



Performance in Dhaman Investment Attractiveness Index (DIAI) 2017



— Bahrain — Arab Region — World Average

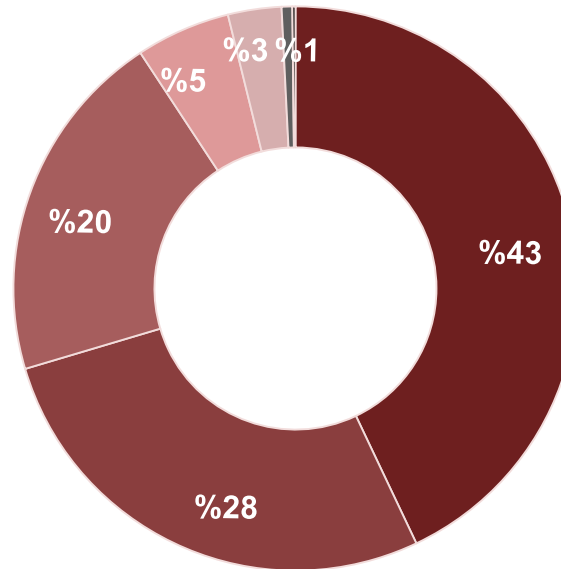


Bahrain: FDI Greenfield Projects

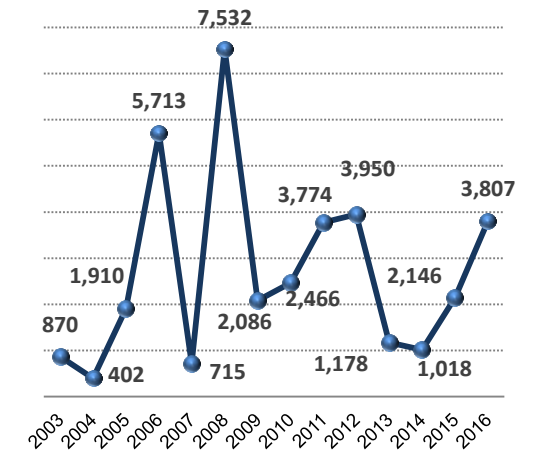
Top countries investing in Bahrain between Jan 2012 and Dec 2016

Source Country	Capex (\$ million)	Projects	Companies
UAE	4,434	51	36
UK	2,814	23	21
India	915	17	16
Bermuda	655	1	1
China	586	5	5
South Korea	564	2	2
United States	362	17	17
Kuwait	271	10	9
Saudi Arabia	262	12	9
Hong Kong	230	2	2
Others	1,006	66	53
Total	12,099	206	171

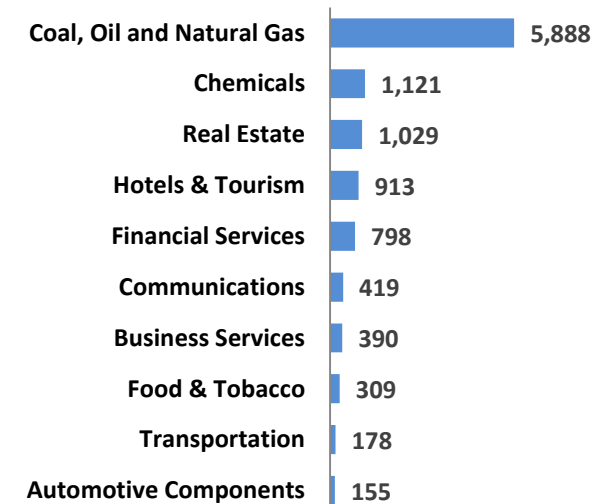
Regional distribution of inward investment Capex in Bahrain between Jan 2012 and Dec 2016



Inward Investment Capex to Bahrain (\$ million)



Sectorial distribution of inward investment Capex in Bahrain between Jan 2012 and Dec 2016



Top 5 companies investing in Bahrain between Jan 2012 and Dec 2016

Parent company	Country	Capex (\$ million)
Greenergy	UK	2,617
Mena Energy	UAE	2,617
Teekay Corporation	Bermuda	655
Ion Exchange India	India	558
Songwon Industrial	South Korea	558

Regions	Capex (\$ million)	%
■ Middle East	5,196.4	42.9
■ Western Europe	3,321.3	27.5
■ Asia-Pacific	2,459.9	20.3
■ Latin America & Caribbean	655.0	5.4
■ North America	371.0	3.1
■ Africa	74.0	0.6
■ Emerging Europe	21.2	0.2



Bahrain: Imports & Exports of Goods

Top goods (products) exported by Bahrain Year 2016

	Exported Goods	Value (\$ millions)	% Exports
1	Aluminium and articles thereof	1,734	30.6
2	Mineral fuels, mineral oils and products	1,493	26.3
3	Iron and steel	257	4.5
4	Articles of iron or steel	255	4.5
5	Plastics and articles thereof	191	3.4
6	Articles of apparel and clothing accessories	140	2.5
7	Fertilisers	136	2.4
8	Machinery, mechanical appliances	133	2.3
9	Dairy produce	104	1.8
10	Miscellaneous edible preparations	103	1.8



Top countries importing goods from Bahrain Year 2016

	Importing Country	Value (\$ millions)	% Imports
1	Saudi Arabia	1,346	23.7
2	United States of America	805	14.2
3	India	323	5.7
4	Kuwait	307	5.4
5	Japan	274	4.8
6	Korea, Republic of	248	4.4
7	South Africa	183	3.2
8	Taipei, Chinese	180	3.2
9	Oman	163	2.9
10	Malaysia	143	2.5

Top goods (products) imported by Bahrain Year 2016

	Imported Goods	Value (\$ millions)	% Imports
1	Vehicles other than railway	1,444	16.9
2	Machinery, mechanical appliances	1,055	12.4
3	Ships, boats and floating structures	646	7.6
4	Electrical machinery and equipment	631	7.4
5	Commodities not elsewhere specified	300	3.5
6	Plastics and articles thereof	241	2.8
7	Ores, slag and ash	219	2.6
8	Dairy produce	207	2.4
9	Meat and edible meat offal	186	2.2
10	Articles of iron or steel	171	2.0



Top countries exporting goods to Bahrain Year 2016

	Exporting Country	Value (\$ millions)	% Exports
1	Saudi Arabia	1,550	18.2
2	United States of America	902	10.6
3	China	805	9.4
4	Japan	750	8.8
5	United Kingdom	502	5.9
6	India	475	5.6
7	Germany	380	4.4
8	Switzerland	294	3.4
9	Italy	292	3.4
10	Brazil	260	3.0