

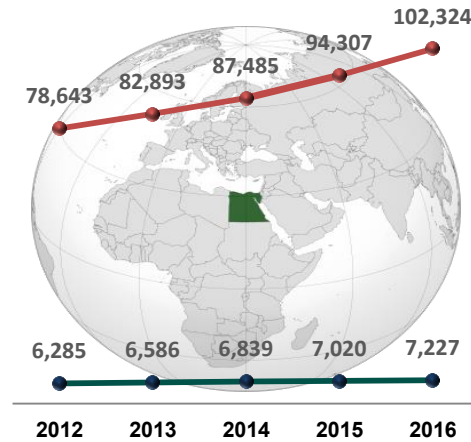


# Egypt: Overall Performance and Position in DIAI 2017

Economic Indicator	2017
Nominal GDP	...
Real GDP Growth	3.5
GDP per Capita	3,692.1
Inflation (average consumer prices)	24.8
General Government Total Expenditure :	32.6
Current Account Balance	...
Current Account Balance (% of GDP)	-5.3
Exports of Goods and Services	39.1
Imports of Goods and Services	69.9
Gross Official Reserves	23.7
Total reserves in months of imports	7.3
Total Gross External Debt (% of GDP)	29.2
Population	92.0
Unemployment (% of total labor force)	12.4

Source: International Monetary Fund (IMF-April2017)

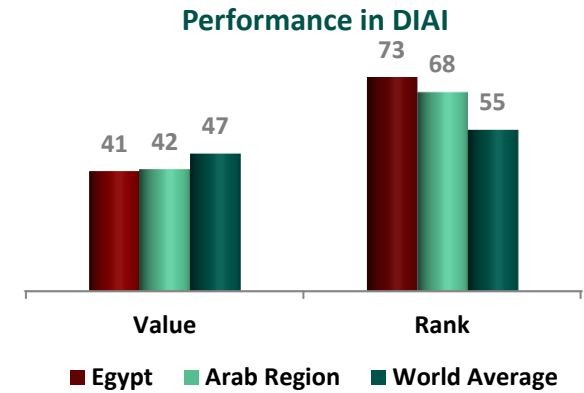
## FDI Stock (\$ Million)



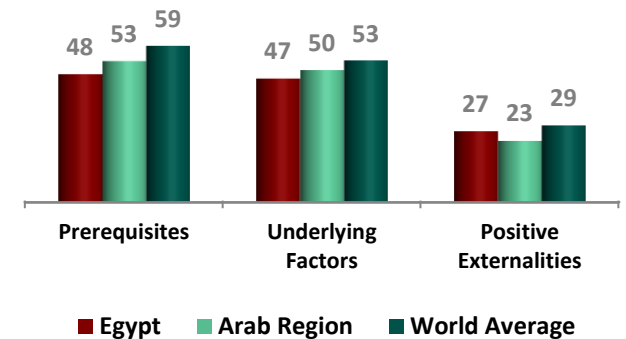
2016 2015 2014 2013 2012

Source: UNCTAD (WIR2017)

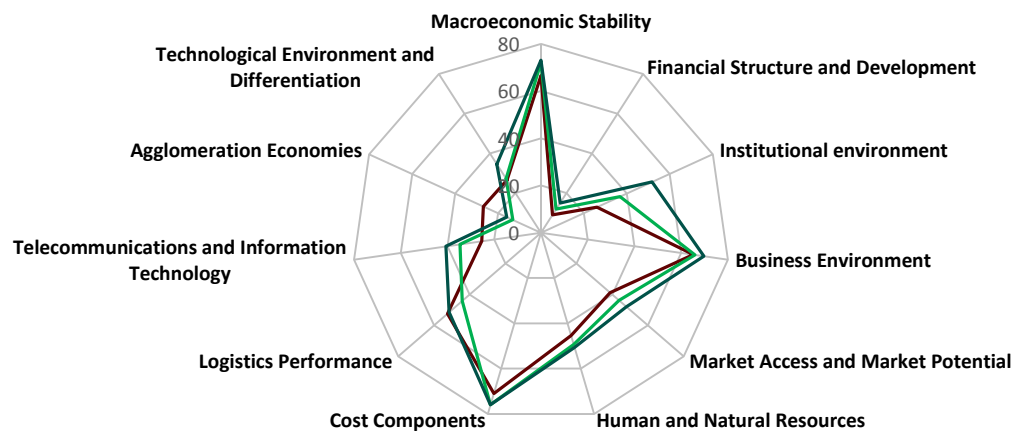
## Performance in (DIAI) 2017



## Performance in DIAI's three main Axes

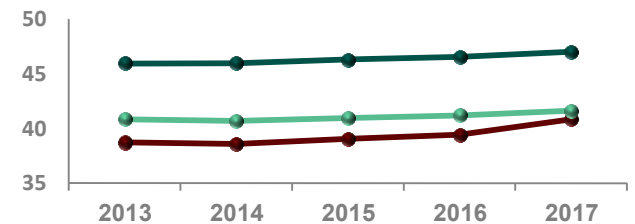


## Performance in Dhaman Investment Attractiveness Index (DIAI) 2017



— Egypt — Arab Region — World Average

## DIAI Evolution



— Egypt — Arab Region — World Average



## Egypt: FDI Greenfield Projects

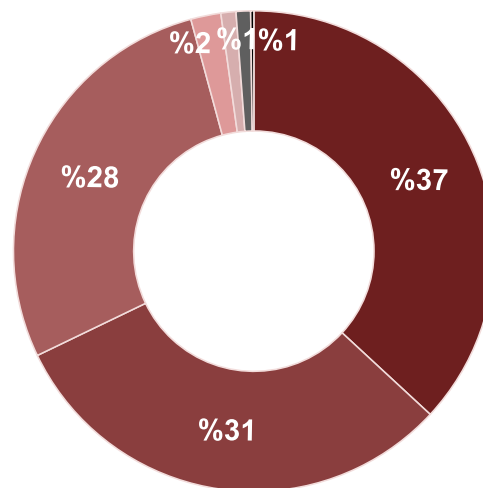
### Top countries investing in Egypt between Jan 2012 and Dec 2016

Source Country	Capex (\$ million)	Projects	Companies
China	22,664	20	15
UAE	17,369	55	34
Greece	10,000	2	1
Italy	8,572	8	5
Saudi Arabia	5,201	29	17
Bahrain	3,719	4	3
Qatar	3,609	2	2
UK	2,795	26	18
Germany	2,359	17	11
United States	1,573	38	30
Others	11,391	117	96
<b>Total</b>	<b>89,251</b>	<b>318</b>	<b>232</b>

### Top 5 companies investing in Egypt between Jan 2012 and Dec 2016

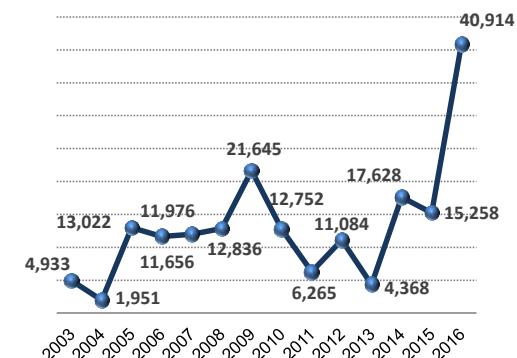
Parent company	Country	Capex (\$ million)
China Fortune Land Development (CFLD)	China	20,000
Mac Optic	Greece	10,000
Al Habtoor Group	UAE	8,500
Eni SpA (Eni)	Italy	8,099
Qatar Petroleum (QP)	Qatar	3,600

### Regional distribution of inward investment Capex in Egypt between Jan 2012 and Dec 2016

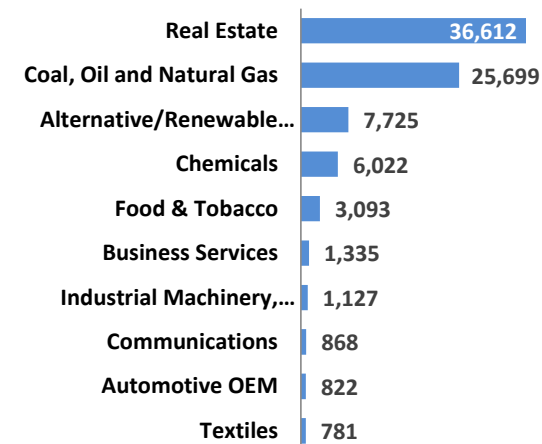


Regions	Capex (\$ million)	%
■ Middle East	32,918.9	36.9
■ Western Europe	27,642.2	31.0
■ Asia-Pacific	24,921.2	27.9
■ North America	1,807.9	2.0
■ Emerging Europe	901.0	1.0
■ Africa	870.3	1.0
■ Latin America & Caribbean	189.8	0.2

### Inward Investment Capex to Egypt (\$ million)



### Sectorial distribution of inward investment Capex in Egypt between Jan 2012 and Dec 2016



Source: Fdi Intelligence From Financial Times



## Egypt: Imports & Exports of Goods

### Top goods (products) exported by Egypt Year 2016

	Exported Goods	Value (\$ millions)	% Exports
1	Mineral fuels, mineral oils and products	3,229	14.3
2	Natural or cultured pearls	2,654	11.8
3	Electrical machinery and equipment	1,535	6.8
4	Edible fruit and nuts	1,196	5.3
5	Plastics and articles thereof	1,178	5.2
6	Edible vegetables and certain roots	967	4.3
7	Fertilisers	848	3.8
8	Articles of apparel and accessories, not kn	757	3.4
9	Cotton	462	2.1
10	Iron and steel	457	2.0



### Top countries importing goods from Egypt Year 2016

	Importing Country	Value (\$ millions)	% Imports
1	Saudi Arabia	1,929	10.1
2	Italy	1,701	8.9
3	United States of America	1,562	8.1
4	Turkey	1,443	7.5
5	Germany	1,255	6.5
6	India	1,023	5.3
7	Spain	900	4.7
8	United Kingdom	828	4.3
9	Canada	780	4.1
10	Lebanon	774	4.0

### Top goods (products) imported by Egypt Year 2016

	Imported Goods	Value (\$ millions)	% Imports
1	Mineral fuels, mineral oils	8,272	14.2
2	Machinery, mechanical appliances	5,285	9.1
3	Vehicles other than railway or tramway	4,591	7.9
4	Electrical machinery and equipment	4,035	7.0
5	Cereals	3,105	5.3
6	Iron and steel	2,842	4.9
7	Plastics and articles thereof	2,731	4.7
8	Articles of iron or steel	2,358	4.1
9	Pharmaceutical products	1,916	3.3
10	Meat and edible meat offal	1,412	2.4



### Top countries exporting goods to Egypt Year 2016

	Exporting Country	Value (\$ millions)	% Exports
1	China	10,598	18.0
2	Germany	5,009	8.5
3	Russian	3,783	6.4
4	United States of America	3,507	6.0
5	Italy	3,417	5.8
6	Turkey	2,733	4.6
7	India	2,089	3.6
8	Argentina	1,792	3.0
9	Brazil	1,772	3.0
10	Korea, Republic of	1,770	3.0