

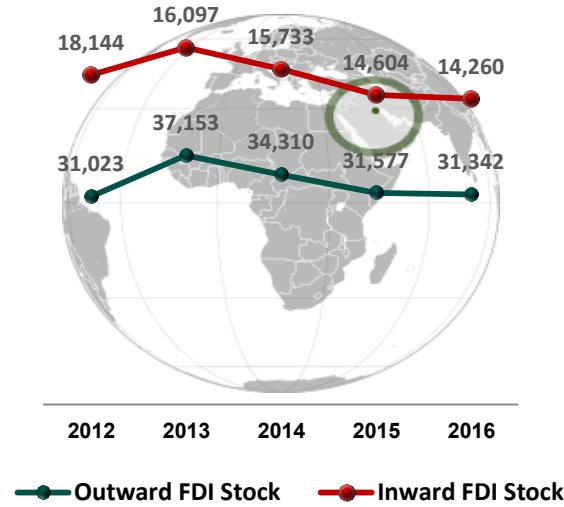


Kuwait: Overall Performance and Position in DIAI 2017

Economic Indicator	2017
Nominal GDP	127.0
Real GDP Growth	-0.2
GDP per Capita	28,449.7
Inflation (average consumer prices)	4.2
General Government Total Expenditure :	55.5
Current Account Balance	10.4
Current Account Balance (% of GDP)	8.2
Exports of Goods and Services	66.3
Imports of Goods and Services	54.7
Gross Official Reserves	33.2
Total reserves in months of imports	6.0
Total Gross External Debt (% of GDP)	38.5
Population	4.3
Unemployment (% of total labor force)	2.1

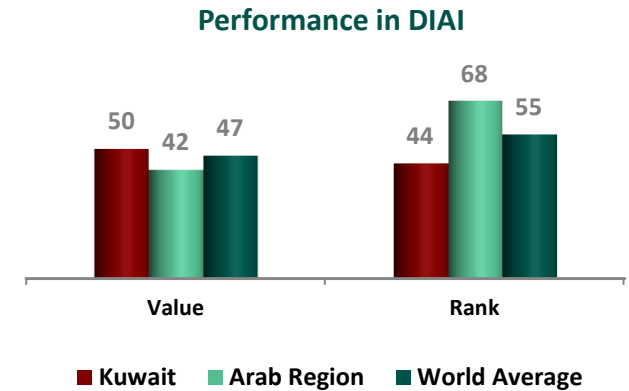
Source: International Monetary Fund (IMF-April2017)

FDI Stock (\$ Million)

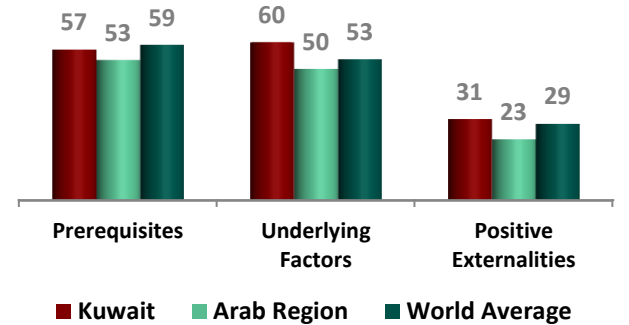


Source: UNCTAD (WIR2017)

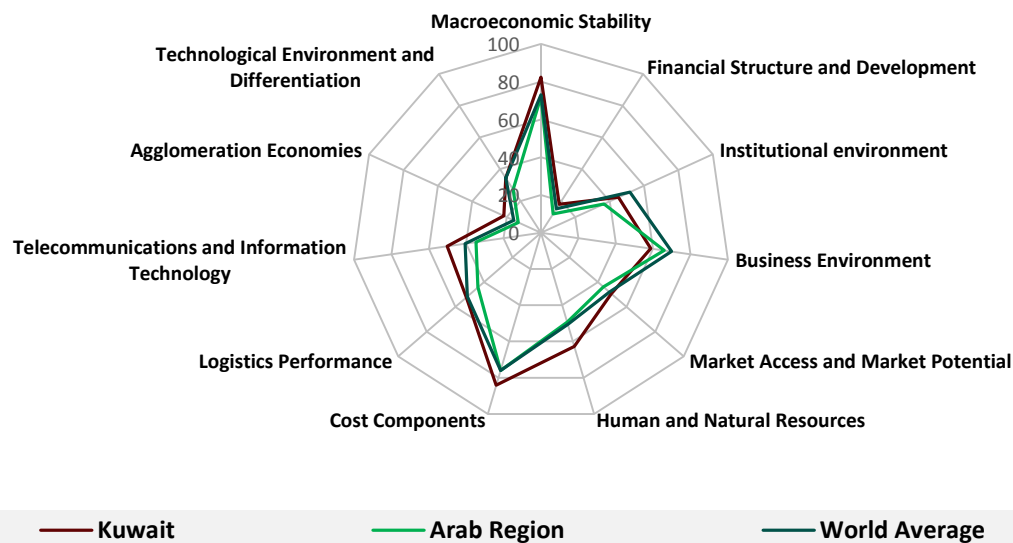
Performance in (DIAI) 2017



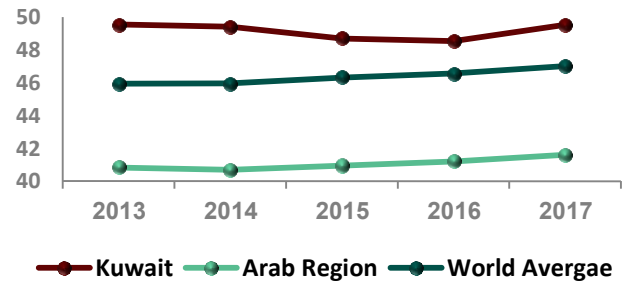
Performance in DIAI's three main Axes



Performance in Dhaman Investment Attractiveness Index (DIAI) 2017



DIAI Evolution





Kuwait: FDI Greenfield Projects

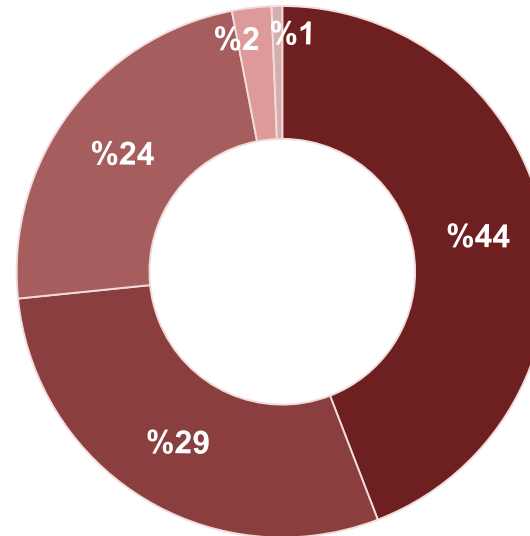
Top countries investing in Kuwait between Jan 2012 and Dec 2016

Source Country	Capex (\$ million)	Projects	Companies
France	1,844	7	7
UAE	831	51	29
China	685	6	5
South Korea	387	1	1
Japan	134	1	1
Bahrain	117	7	5
United States	101	16	16
India	87	11	8
Qatar	48	8	6
UK	47	8	8
Others	203	31	27
Total	4,483	147	113

Top 5 companies investing in Kuwait between Jan 2012 and Dec 2016

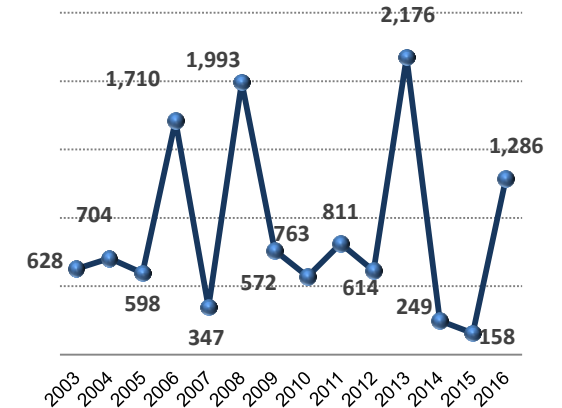
Parent company	Country	Capex (\$ million)
Engie (GDF SUEZ) (Gaz de France)	France	1,800
China State Construction Engineering Corporation	China	580
Doosan	South Korea	387
Landmark Group	UAE	263
EMKE Group	UAE	159

Regional distribution of inward investment Capex in Kuwait between Jan 2012 and Dec 2016

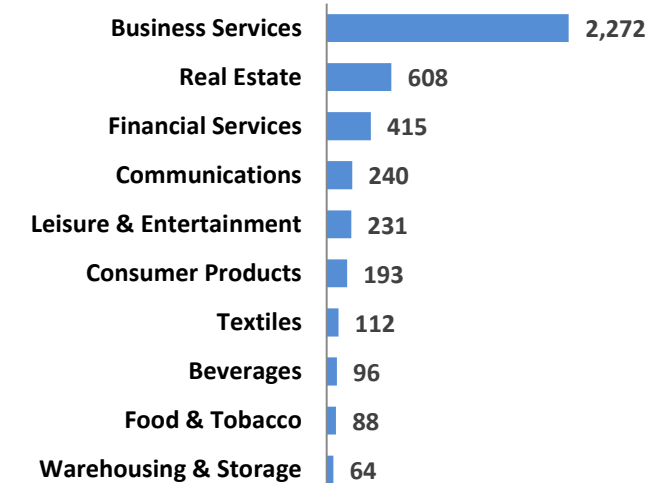


Regions	Capex (\$ million)	%
Western Europe	1,978.9	44.1
Asia-Pacific	1,310.9	29.2
Middle East	1,056.5	23.6
North America	107.4	2.4
Emerging Europe	28.9	0.6

Inward Investment Capex to Kuwait (\$ million)



Sectorial distribution of inward investment Capex in Kuwait between Jan 2012 and Dec 2016





Kuwait: Imports & Exports of Goods

Top goods (products) exported by Kuwait Year 2016

	Exported Goods	Value (\$ millions)	% Exports
1	Mineral fuels, mineral oils and products	41,452	89.6
2	Organic chemicals	1,161	2.5
3	Vehicles other than railway or tramway	748	1.6
4	Plastics and articles thereof	686	1.5
5	Machinery, mechanical appliances	224	0.5
6	Fertilisers	217	0.5
7	Dairy produce	151	0.3
8	Natural or cultured pearls	130	0.3
9	Electrical machinery and equipment	118	0.3
10	Commodities not elsewhere specified	108	0.2



Top countries importing goods from Kuwait Year 2016

	Importing Country	Value (\$ millions)	% Imports
1	Korea, Republic of	7,250	18.4
2	China	6,362	16.1
3	Japan	4,241	10.8
4	India	4,035	10.2
5	United States of America	3,495	8.9
6	Taipei, Chinese	2,924	7.4
7	Singapore	2,408	6.1
8	Netherlands	1,157	2.9
9	Egypt	1,117	2.8
10	Italy	1,028	2.6

Top goods (products) imported by Kuwait Year 2016

	Imported Goods	Value (\$ millions)	% Imports
1	Machinery, mechanical appliances	4,496	14.6
2	Vehicles other than railway or tramway	3,946	12.8
3	Electrical machinery and equipment	3,534	11.5
4	Articles of iron or steel	1,976	6.4
5	Pharmaceutical products	1,138	3.7
6	Natural or cultured pearls	1,091	3.5
7	Medical and optical equipment	807	2.6
8	Iron and steel	728	2.4
9	Plastics and articles thereof	698	2.3
10	Furniture, lighting and building equipment	684	2.2



Top countries exporting goods to Kuwait Year 2016

	Exporting Country	Value (\$ millions)	% Exports
1	United States of America	3,296	14.4
2	China	3,064	13.4
3	Saudi Arabia	1,758	7.7
4	Japan	1,697	7.4
5	Germany	1,581	6.9
6	India	1,412	6.2
7	Korea, Republic of	1,405	6.1
8	Italy	1,220	5.3
9	United Kingdom	693	3.0
10	Netherlands	561	2.4