

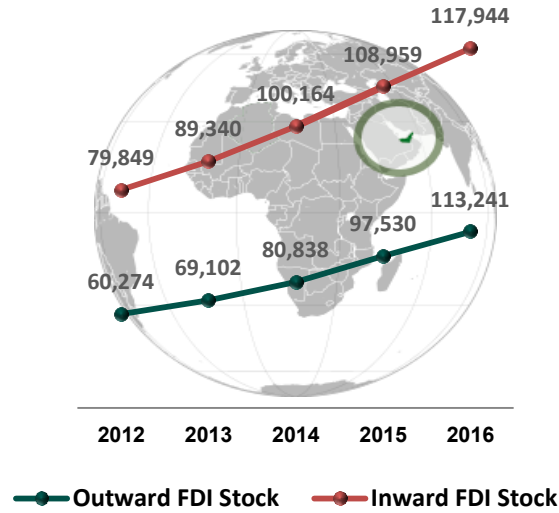


UAE: Overall Performance and Position in DIAI 2017

Economic Indicator	2017
Nominal GDP	407.2
Real GDP Growth	1.5
GDP per Capita	39,042.2
Inflation (average consumer prices)	2.8
General Government Total Expenditure :	35.1
Current Account Balance	14.4
Current Account Balance (% of GDP)	3.5
Exports of Goods and Services	362.2
Imports of Goods and Services	320.4
Gross Official Reserves	92.3
Total reserves in months of imports	3.1
Total Gross External Debt (% of GDP)	57.4
Population	10.1
Unemployment (% of total labor force)	--

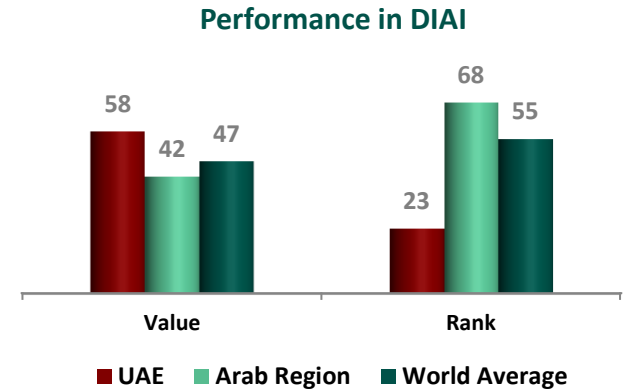
Source: International Monetary Fund (IMF-April2017)

FDI Stock (\$ Million)

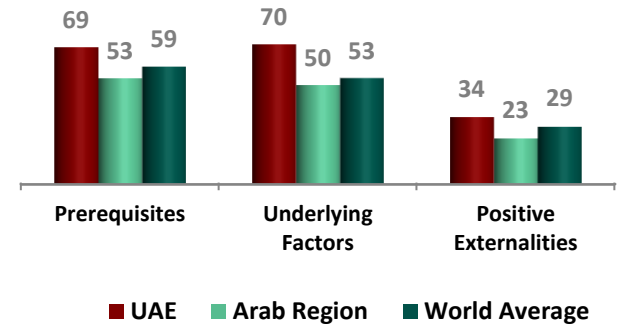


Source: UNCTAD (WIR2017)

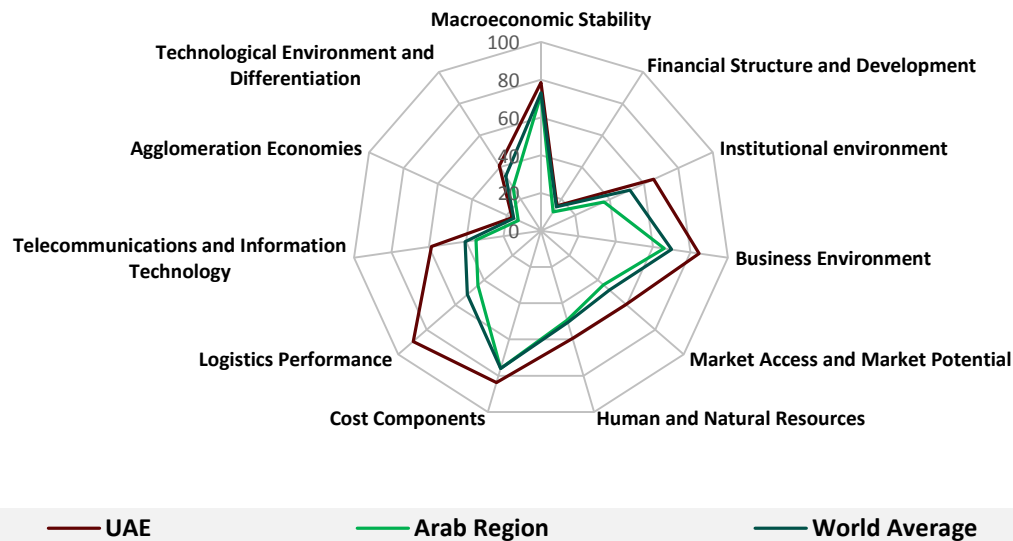
Performance in (DIAI) 2017



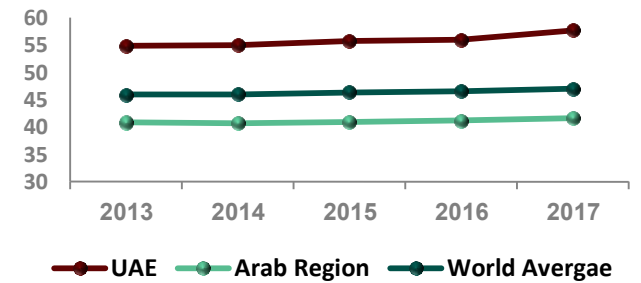
Performance in DIAI's three main Axes



Performance in Dhaman Investment Attractiveness Index (DIAI) 2017



DIAI Evolution





UAE: FDI Greenfield Projects

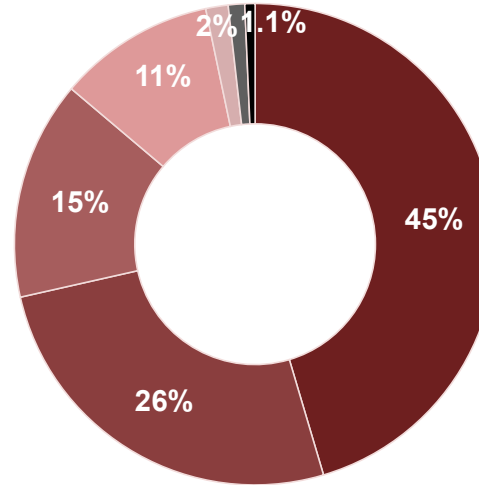
Top countries investing in UAE between Jan 2003 and Dec 2016

Source Country	Capex (\$ million)	Projects	Companies
India	12,635	137	124
United States	5,861	373	340
UK	3,384	259	243
China	3,317	34	27
Saudi Arabia	2,743	22	21
Japan	2,585	43	43
France	2,057	90	80
Germany	1,984	96	82
Netherlands	1,552	34	33
Canada	1,320	26	25
Others	11,390	505	463
Total	48,827	1,619	1,481

Top 5 companies investing in UAE between Jan 2003 and Dec 2016

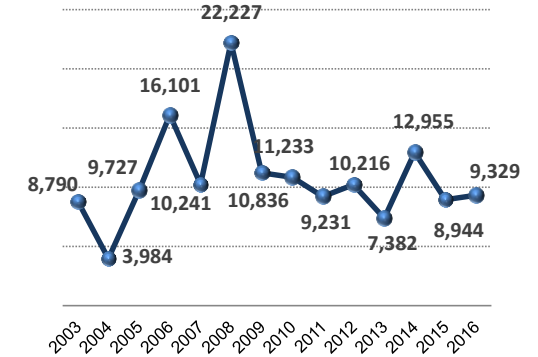
Parent company	Country	Capex (\$ million)
Sobha (Sobha Developers)	India	4,348
Apar Industries	India	2,617
ACWA Power International	Saudi Arabia	1,800
Harbin Electric	China	1,444
Accor	France	1,052

Regional distribution of inward investment Capex in UAE between Jan 2003 and Dec 2016

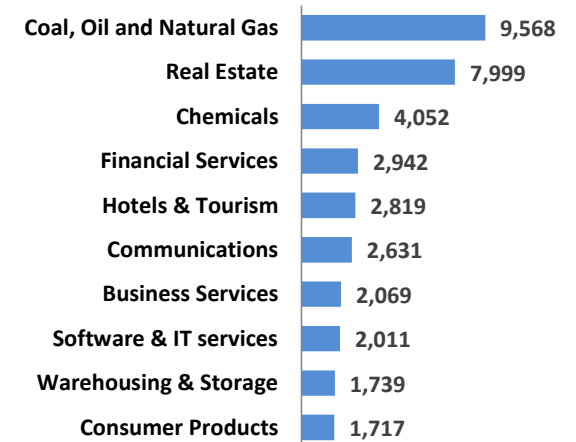


Regions	Capex (\$ million)	%
Asia-Pacific	22,173.3	45.4
Western Europe	12,721.3	26.1
North America	7,180.9	14.7
Middle East	5,141.7	10.5
Emerging Europe	735.8	1.5
Africa	537.8	1.1
Latin America & Caribbean	336.0	0.7

Inward Investment Capex to UAE (\$ million)



Sectorial distribution of inward investment Capex in UAE between Jan 2003 and Dec 2016



Source: Fdi Intelligence From Financial Times



UAE: Imports & Exports of Goods

Top goods (products) exported by UAE Year 2016

	Exported Goods	Value (\$ millions)	% Exports
1	Mineral fuels, mineral oils and products	61,808	45.3
2	Natural or cultured pearls	35,724	26.2
3	Aluminium and articles	5,170	3.8
4	Plastics and articles	5,091	3.7
5	Electrical machinery and parts	2,964	2.2
6	Machiner and parts	2,740	2.0
7	Articles of iron or steel	1,897	1.4
8	Copper and articles thereof	1,853	1.4
9	Commodities not elsewhere specified	1,647	1.2
10	Iron and steel	1,570	1.1



Top countries importing goods from UAE Year 2016

	Importing Country	Value (\$ millions)	% Imports
1	India	19,241	14.1
2	Japan	17,299	12.7
3	Switzerland	16,568	12.1
4	Oman	10,480	7.7
5	China	9,978	7.3
6	Korea, Republic of	6,941	5.1
7	Saudi Arabia	6,930	5.1
8	Singapore	6,731	4.9
9	Thailand	6,197	4.5
10	Turkey	3,701	2.7

Top goods (products) imported by UAE Year 2016

	Imported Goods	Value (\$ millions)	% Imports
1	Natural or cultured pearls, precious or semi	35,420	17.8
2	Machinery, mechanical appliances, nuclear	24,243	12.2
3	Electrical machinery and equipment and par	22,678	11.4
4	Aircraft, spacecraft, and parts thereof	15,630	7.8
5	Vehicles other than railway or tramway rolli	14,544	7.3
6	Mineral fuels, mineral oils and products of t	7,426	3.7
7	Articles of apparel and clothing accessories	4,922	2.5
8	Articles of apparel and clothing accessories	4,215	2.1
9	Articles of iron or steel	4,184	2.1
10	Plastics and articles thereof	4,045	2.0



Top countries exporting goods to Emirates Year 2016

	Exporting Country	Value (\$ millions)	% Exports
1	China	30,473	15.3
2	India	30,042	15.1
3	United States of America	22,380	11.2
4	Germany	16,331	8.2
5	United Kingdom	9,227	4.6
6	Japan	7,997	4.0
7	Hong Kong, China	6,998	3.5
8	Saudi Arabia	6,567	3.3
9	Italy	5,987	3.0
10	Korea, Republic of	5,872	2.9